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**REVIEW ARTICLE** 

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# Cardiac Rehabilitation — Challenges, Advances, and the Road Ahead

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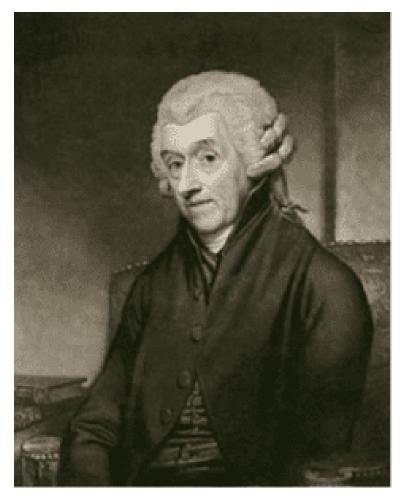
DR. AFSOON DADVAR : Cardiology Fesident Supervised by Dr Tooba Kazemi :ger eral Cardiologist ۱۴۰۳ اردیبهشت ۲۲



- Each year in the United States, more than 1 million persons enter the turbulent waters of recovery after a cardiovascular event
- Surprisingly, only approximately 25% of patients who have had a cardiovascular event participate in cardiac rehabilitation despite its multiple proven benefits
- Cardiac rehabilitation is a secondary prevention therapy for persons with cardiovascular disease.
- This review addresses the current science and practice of cardiac rehabilitation, as well as the lessons learned from the past that will guide future directions in cardiac rehabilitation



## **History of Cardiac Rehabilitation**



VI. Some Account of a Diforder of the Breaft. By WILLIAM HEBER-DEN, M. D. F. R. S.

Read at the COLLEGE, JULY 21, 1768.

THERE is a diforder of the breaft, marked with ffrong and peculiar fymptoms, confiderable for the kind of danger belonging to it, and not extremely rare, of which I do not recollect any mention among medical authors. The feat of it, and fenfe of ftrangling and anxiety with which it is attended, may make it not improperly be called Angina pectoris.

As early as 1772, Heberden noted a possible role for exercise as a therapy for CVD, reporting that a patient with angina who sawed wood 30 minutes daily for 6 months "was nearly cured"

- ✓ Until the **1950s**, physical activity was generally prohibited
- ✓ In 1952, Levine and Lown reported



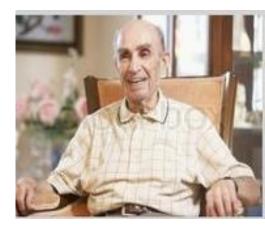
that armchair exercise was both safe beneficial for hospitalized patients AMI.(chair Therapy).

 Wenger introduced a progressive physical activity regimen initiated in the intensive care setting

Hellerstein and Ford extended cardiac rehabilitation to the outpatient setting a move that drew serious criticism because of safety concerns.

 ✓ In 1978, Haskell reported that in a study of 30 outpatient cardiac rehabilitation centers, severe cardiovascular complications were rare.







Around this same time, the Centers for Medicare and Medicaid Services (CMS) began to provide coverage for outpatient cardiac rehabilitation services, and guidelines were published in 1995.

### تعريف بازتواني قلبي (سازمان بهداشت جهاني، ۱۹۶۴)

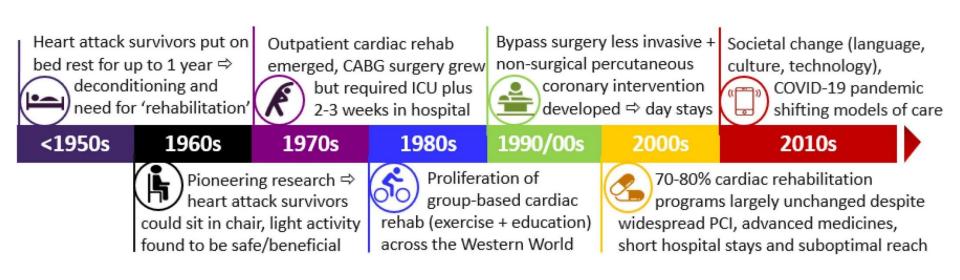
مجموع فعالیت ها و مداخلات مورد نیاز برای ایجادبهترین شرایط جسمی، روانی
 و اجتماعی ممکن، به طوری که بیماران بتوانند با تلاش خود، مکان عادی خود را
 در جامعه را حفظ کرده یا به دست آورند و زندگی فعالی داشته باشند.

"... the sum of activity required to ensure cardiac patients the best possible physical, mental and social conditions so that they may, by their own effort, regain as normal a place in the community, and lead an active life."

World Health Organization, 1964

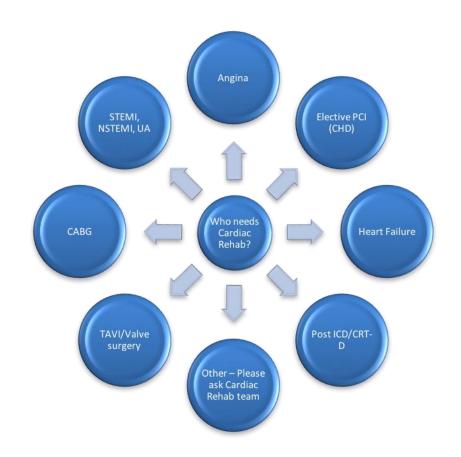


### **CR** Evolution



# **CR Programs**

- ✓ The science and practice of CR have continued to grow over the past three decades.
- The current aim of cardiac rehabilitation is to help patients achieve the best possible cardiovascular health.



### **Clinical practice guideline for CR**

Clinical Practice Guideline	Recommendation	Class of Recommendation (Level of Evidence)†
Center-based CR		
ACC–AHA: coronary-artery revascularization <sup>31</sup>	Among patients who have undergone a revascularization procedure, a comprehensive home- or center-based CR program should be prescribed <mark>before hospital discharge or during the first outpatient</mark> visit, with the goal of reducing the risks of death and hospital read- mission and improving quality of life	Ι (Α)
ACC–AHA: STEMI <sup>30</sup>	Exercise-based CR and secondary prevention programs are recom- mended for <mark>all patients who have had STEMI</mark>	I (B)
ACC–AHA: unstable angina or NSTEMI <sup>29</sup>	All eligible patients with an <mark>acute coronary syndrome or NSTEMI</mark> should be referred to a comprehensive CR program, with the refer- ral made <mark>either before hospital discharge or at the first</mark> outpatient visit	I (B)
ISHLT: heart transplantation <sup>32</sup>	CR with aerobic exercise training is recommended <mark>after heart trans- plantation;</mark> short-term benefits include improvement in exercise capacity and modification of CVD risk factors A total of 150 min of moderate-intensity exercise per week or 75 min of vigorous-intensity aerobic exercise per week is encouraged for long-term cardiovascular health	I (B)
ACC–AHA: chest pain <sup>26</sup>	For patients with <mark>obstructive coronary artery disease</mark> who have <mark>stable</mark> <mark>chest pain</mark> despite GDMT, exercise treadmill testing can be useful for selecting management strategies, <mark>including CR</mark>	lla (B)
ACC–AHA: heart failure <sup>27</sup>	In patients with heart failure, a CR program can improve exercise toler- ance, functional capacity, and health-related quality of life	IIa (B)
Supervised exercise training		
ACC-AHA: symptomatic peripheral- artery disease <sup>28</sup>	In patients <mark>with claudication</mark> , a supervised exercise program is recom- mended to <mark>reduce leg symptoms</mark> and improve functional status and quality of life	I (A)
ACC–AHA: heart failure <sup>27</sup>	For patients with heart failure, exercise training is recommended to improve functional status, exercise performance, and quality of life	I (A)

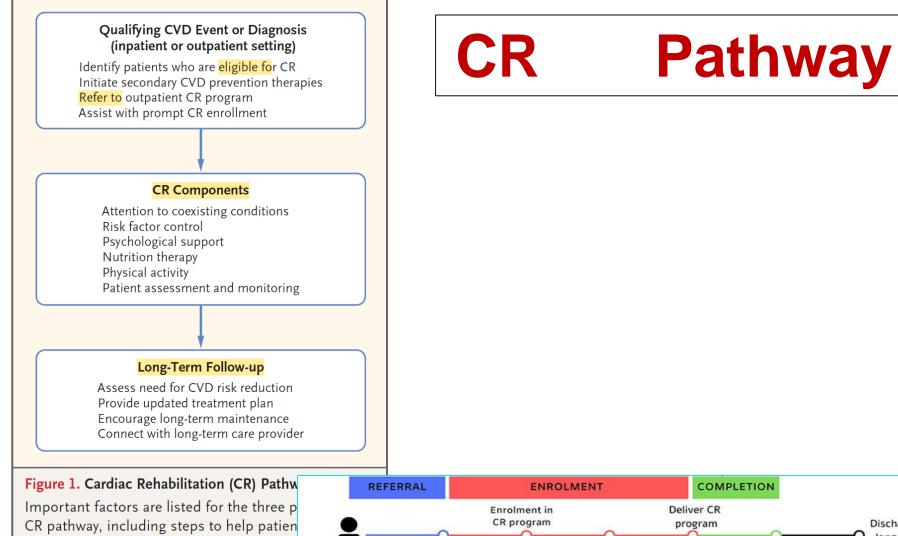
# **CR Programs**

✓ Eligible patients enter the cardiac rehabilitation pathway when referred after a qualifying event or diagnosis, ideally beginning within 1 to 2 weeks after the event.

 $\checkmark$ 

Prompt enrollment in cardiac rehabilitation appears to improve patient participation in the program; participation is 1% lower for every 1-day delay in enrollment.

Early enrollment also improves outcomes, with a 67% greater improvement in exercise capacity among patients enrolled in a program within 15 days after hospital discharge than among patients enrolled 30 or more days after discharge.



notes cardiovascular disease.

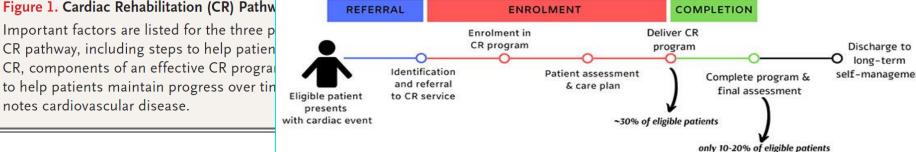
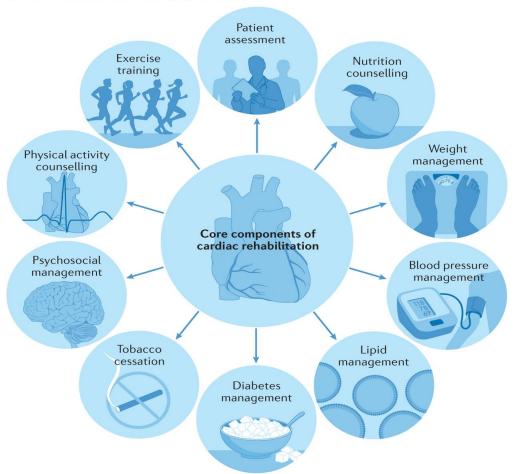


Figure. Clincial pathway and associated steps of Cardiac Rehabilitation (CR) engagement in Australia

#### Fig. 1: Components of comprehensive cardiac rehabilitation.

From: The role of cardiac rehabilitation in improving cardiovascular outcomes



✓ Patients attend 36 CR sessions,

- ✓ each lasting 1 hour
- ✓ over a period of 12 weeks

# **CR Programs**

trained, multidisciplinary cardiac rehabilitation team that generally consists of **physicians**, **nurses**, **exercise physiologists**, **dietitians**, **social workers**, **and psychologists**.

an individualized treatment plan for each patient that is based on applicable evidence-based treatment strategies, as well as the patient's needs, goals, and preferences

At the beginning of each CR session, patients are assessed for signs or symptoms of unstable disease, and vital signs are monitored before, during, and after exercise.

Components			Assessments and Pla	• •		
Exercise			Assess	ments		
	Aerobic exercise capacity		6-Minute walk test: 357 m			
	Strength		1 Rep maximum leg press: 60 kg			
	Flexibility		Sit and reach: -5.08 cm			
	Balance		Single leg stance: 3 sec (right), 7 sec (left); tandem walk: 9 steps			
	Fall risk		Low			
	Symptoms		None			
	Plan					
			Aerobic exercise	Strength exercise	Flexibility	
	Patient goals		Increase exercise capacity so I can walk up hills in my neighborhood each day without stopping	Increase my strength so I can shovel snow in the winter	Increase my flexibility so I can bend over to lift something off the floor	
		Mode	Walk on treadmill	Hand weight routine	Stretching routine	
	Interventions	Frequency	3 days/wk in center 2 days/wk in home	3 days/wk in center	3 days/wk in center 2 days/wk in home	
		Duration	15 min/day	8–10 exercises 5–10 repetitions	10 min/day	
		Intensity	Moderate (rate of perceived	1 set, 10–15 min/day	Stretch/hold to count of	
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	exertion 10-11/20)	after 10 repetitions	increase to count of 10 over next month	
		Progression	Increase by 1–5 min/day each wk to 40 min/day	Increase 1–5 lb/wk Increase sets to 2–3	Perform to point of tensio avoid pain	
	Education		Basics of Exercise Training (video and booklet)	Basics of Strength Training (video and booklet)	Basics of Flexibility Trainin (video and booklet)	
Nutrition			Assess	ments		
	Height/weight		165 cm/85 kg			
	Body composit		Fat: 24.5 kg (35%); lean: 43	.4 kg (62%); bone tissue: 2.	1 kg (3%)	
	Waist/hip circu		86.4 cm/92.4 cm			
	Body-mass index		31.2			
	Dietary habits		Diet score: 52 (optimal >60)			
	Plan					
	Patient goals		Increase my intake of fruits and vegetables to 5 servings each day Decrease my waistline by 1 inch in the next 3 mo			
	Interventions		Meet with dietitian and develop dietary plan Track progress at home, report each week to my care team			
	Education		Basics of Healthy Nutrition for the Heart (video and booklet); Basics of Healthy Wei (video and booklet)			
Psychosocial			Assess	ments		
Support	Anxiety		Mild			
- app	Depression		Low			
	Quality of life (overall health)					
	Social determine	nants of health	Transportation problems			
	Plan					
	Patient goals		Reduce my feelings of anxiety about exercise			
	, i i i i i i i i i i i i i i i i i i i		Have a strong support group around me to help me			
	Interventions		Meet with social worker each week to discuss stress reduction Connect with my family more often for help with transportation			
	Education		Basics of Stress Management (video and booklet); Basics of Mental Health after Hea Surgery (video and booklet)			
Other Core Factors	-		Assess	ments		
(cardiovascular	S Tobacco use Hypertension control Lipid control		No tobacco exposure			
risk factors and other factors			Hypertension: yes; 6-hr blood pressure average: 124/76 mm Hg Dyslipidemia: yes; LDL cholesterol: 45 mg/dl; triglycerides: 87 mg/dl;			
that apply to	Diabetes contr	ol	non-HDL cholesterol: 75 mg/dl Diabetes: no			
the patient)	Guideline-directed medica-		Aspirin: 81 mg daily			
	tion therapy		ACE/ARB: lisinopril, 20 mg daily (EF 45%) Beta-blocker: metoprolol succinate, 50 mg daily (EF 45%) Statin: rosuvastatin, 20 mg daily (baseline LDL cholesterol, 115 mg/dl) Nitroglycerin: SL tablets to use as needed for chest symptoms			
	Other coexisting conditions		Sleep apnea (on CPAP therapy); central obesity <b>Plan</b>			
	Patient goals				mm Ha	
	Fatient goals		Hypertension: weekly average blood pressure <130/80 mm Hg Dyslipidemia: LDL cholesterol <55 mg/dl Medications: take daily as directed Sleep apnea: use CPAP each night			
	Interventions		Hypertension: lifestyle and medication therapies prescribed Dyslipidemia: lifestyle and medication therapies prescribed Medications: use daily reminder system to take pills on time daily Sleep apnea: CPAP, follow-up with Sleep Medicine Center			
	Education		Basics of Typertension (video and booklet): Basics of Dyslipidemia (video and booklet) Basics of Taking Medication as Prescribed (video and booklet); Basics of Sleep Apne Management			

## **CR Programs**

✓ Patients attend **36** CR sessions,

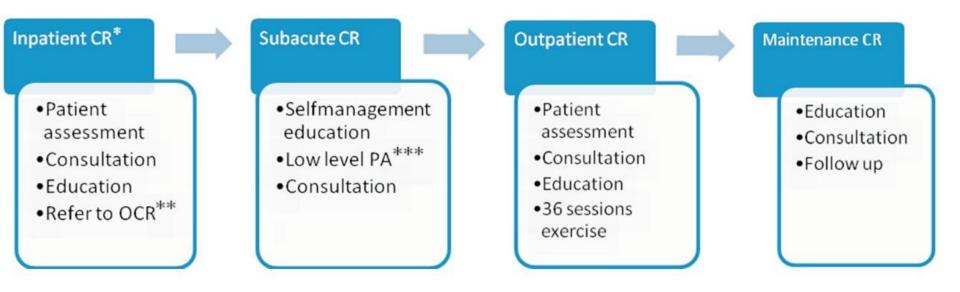
- ✓ each lasting **1** hour
- ✓ over a period of 12 weeks

At the **beginning of each CR** session, patients are assessed for signs or symptoms of unstable disease, and vital signs are monitored before, during, and after exercise.

CR Goal	Examples of Actions to Meet Goals
<mark>Optimize recovery after</mark> a cardiovascular event or procedure	Learn and effectively apply principles that promote the following goals: Physical healing and recovery (e.g., proper wound care if indicated, safe and gradual increase in physical activity) Emotional and psychological healing (e.g., understanding normal vs. abnormal feel- ings and symptoms after a cardiovascular event) Return to work and other meaningful activities
Optimize <mark>functional capacity</mark>	<ul> <li>Safely and effectively apply an individualized exercise plan that includes the following components:</li> <li>Aerobic exercise training (gradually progressing to 5–6 days/wk, ≥30 min of vigorous activity)</li> <li>Resistance training (gradually progressing to 2–3 sets of 8–10 exercises of moderate-intensity resistance training, 2–3 days/wk, ≥15 min/day)</li> <li>Flexibility training Balance training</li> </ul>
Optimize <mark>cardiovascular health</mark>	<ul> <li>Adopt and maintain guideline-directed dietary and exercise recommendations focused on the following goals:</li> <li>Reduce risk of future cardiovascular events</li> <li>Maintain tobacco-free living</li> <li>Optimize control of modifiable cardiovascular risk factors (elevated lipids, blood pressure, blood glucose, tobacco use, obesity)</li> <li>Adhere to guideline-directed medical therapies that reduce risk of future cardiovascular events</li> <li>Identify any noncardiovascular coexisting conditions that may be barriers to cardiovascular and general health (e.g., obstructive sleep apnea, musculoskeletal disorders) and refer patient for treatment</li> </ul>
Optimize <mark>psychological health</mark>	Identify and treat clinically significant psychological disorders (e.g., anxiety, depression)
Optimize <mark>quality of life</mark>	Establish or strengthen sources of <mark>social support</mark> (e.g., family, friends, church group) Identify and address adverse social determinants of health that may be barriers to one or more CR goals

\* Listed are general goals and examples of related actions that are included in a patient's treatment plan for CR and tailored to the patient's specific conditions, needs, and preferences. The patient and the rehabilitation team work in partnership to carry out the goals.

# **CR** phase



- \* Cardiac Rehabilitation
- \*\* Outpatient Cardiac Rehabilitation
- \*\*\* Physical Activity

### Recent Challenges and Advances in Cardiac Rehabilitation

### **Recent Challenges and Advances in CR**

- ✓ Despite the myriad changes and challenges in cardiovascular medicine today, advances in CR by the growth in scientific publications in the field over the past 20 years.
- some of which are highlighted below.
- ✓ Benefit of CR Today
- ✓ Bridging the Participation Gap in CR
- ✓ Home-Based Cardiac Rehabilitation

### **Benefit of CR**

- Although reductions in mortality have been reported previously in randomized trials, a systematic review suggests little or no effect of cardiac rehabilitation on all-cause mortality.
- This finding may be due to improvements over time in the usual care of patients or to quality issues in the trials themselves.



Summary of findings Background Objectives Methods Results Discussion Figures and tables References

### Supplementary materials

Search strategies Characteristics of studies Analyses Download data

### نتیجهگیریهای نویسندگان

این مرور بهروز شده کاکرین از نتیجهگیریهای نسخه قبلی پشتیبانی میکند، که CR مبتنی بر ورزش مزایای مهمی را برای افراد مبتا به CHD فراهم میکند، از جمله کاهش خطر MI، کاهش اندک احتمالی در مورتالیتی به هر علتی، و کاهش زیاد در موارد بستری در بیمارستان به هر علتی، همراه با هزینههای مراقبت سلامت مرتبط، و بهبودی در HRQoL تا 12 ماه پیگیری. در پیگیری طوانی مدتتر، مزایای آن ممکن است شامل کاهش در مورتالیتی قلبیعروقی و MI باشد. طی دهه گذشته، کار آزماییها بیشتر شامل زنان بوده، و در مزایای آن ممکن است شامل کاهش در مورتالیتی قلبیعروقی و MI باشد. طی دهه گذشته، کار آزماییها بیشتر شامل زنان بوده، و در DLA انجام میشدند، که تعمیم پذیری یافتهها را افزایش میداد. انجام ACRهایی با طراحی و گزارش دهی از CR در افراد مبتلا به CHD که نماینده بهتری از عملکرد بالینی معمول باشند، مور د نیاز است. این کار آزماییها باید به صراحت پیامدهای بالینی را گزارش CHD که نماینده بهتری از عملکرد بالینی معمول باشند، مور د نیاز است. این کار آزماییها باید به صراحت پیامدهای بالینی را گزارش کنند، از جمله مورتالیتی و موار د بستری در بیمارستان، و شامل معیار های معتبری از HRQoL باشند، به ویژه در طول دوره پیگیری

### **Benefit of CR**

- ✓ All-cause mortality benefits are clear in large observational studies ; and show a dose–response association, 1 to 2% reduction in mortality for each CR session .
- ✓ Although this relationship may be due, in part, to healthy participant bias, the cardiac rehabilitation session dose—response is consistent with the dose response effects of individual components of a cardiac rehabilitation program, such as exercise training and statin therapy.
- Cost-benefit studies : a savings of \$2,920 (Canadian dollars) per year in medical expenditures for CVD persons who completed CR, as compared with those who were not referred to CR.
- ✓ A systematic review showed that cardiac rehabilitation is cost-effective, with an incremental cost-effectiveness ratio ranging from \$1,065 to \$71,755 per quality-adjusted life-year gained.

#### Value of Cardiac Rehab

Interventions	NNT	Lives saved per 1000 patients
Anti-platelets	153	<b>* * * * * * *</b>
ACE inhibitors	108	<u>* * * * * * * * * * * *</u>
Statins	94	* * * * * * * * * * * *
Beta blockers	42	* * * * * * * * * * * * * * * *
Cardiac rehab	37	**********

Sources: Created by Kaiser Permanente using the following sources. For anti-platelets, statins, beta blockers: HT Ong, "Beta Blockers in hypertension and cardiovascular disease", BMJ 2007. For ACE inhibitors: HT Ong, "Angiotensin-Converting Enzyme Inhibitors (ACEIs)...: A Meta-Analysis of 10 Randomised Placebo-Controlled Trials", ISRN Cardiology, 2013.

NEJM Catalyst (catalyst.nejm.org) © Massachusetts Medical Society

https://michiganvalue.org/tag/cardiac-rehab/



### Cardiac Rehabilitation

#### Saving Lives • Restoring Health • Preventing Disease



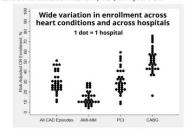
#### Figure 1.

#### The Michigan Cardiac Rehabilitation Network (MiCR): A Statewide **Collaboration To Improve Cardiac Rehabilitation Participation**

Michael P. Thompson, Ph.D., Co-Director - Michigan Value Collaborative (mthomps@med.umich.edu); Jessica Yaser, MPH; Analyst - Michigan Value Collaborative (jyaser@med.umich.edu); Devraj Sukul, MD, MS; Associate Director - Blue Cross Blue Shield of Michigan Cardiovascular Consortium (dsukul@med.umich.edu); Annemarie Forrest, RN; Program Manager - Blue Cross Blue Shield of Michigan Cardiovascular Consortium MS, MPH (avassalo@med.umich.edu)

#### Background

There is currently wide variation in patient enrollment in cardiac rehabilitation (CR) across providers and heart conditions (see figure below). Regional quality improvement collaboratives may provide one solution to improving CR participation through performance benchmarking and provider engagement. The objective of this descriptive study was to evaluate the feasibility of the Michigan Cardiac Rehabilitation Network (MiCR) to improve CR.



#### Components of MiCR Collaboration

#### **Benchmarking Hospital CR Participation** 1 MVC registry Cardiac Rehab After TAVR - Hospital A data are used to create hospitalspecific reports to track and benchmark CR participation. **Resource Development & Dissemination** 2 MiCR partners developed and disseminated a best practices toolkit to aid quality improvement efforts that improve CR participation. 3 **Opportunities for Collaborative Learning** A combination of virtual er of Visits in 90 D sessions and in-person 6 meetings are organized to foster a community of trust and collaborative learning The Cross MICHIGAN CARDIAC REHAB 3 BM

#### Insights from Collaborative Learning

MiCR partners completed site visits with Michigan hospitals, which generated insights on barriers and facilitators to improvement.

#### **Communication is Key**

Early patient contact, the use of CR liaisons, and automatic referrals all boost CR enrollment.

#### **Build Capacity**

Constraints from limited staff, physical space, and other resources prohibit CR facilities from meeting demand.

#### Leaders Accelerate CR Use

0 Strong physician endorsement and support from 000 administrative leadership can help a program flourish.

#### Some Patients Need Help



Patients face additional barriers to CR participation, including costs of attending CR, difficulty scheduling, and transportation challenges.

#### MiCR Network Statewide Goal

#### 40% CR participation by 2024 for all eligible conditions\*



#### What will success look like?



2,237 Additional Michiganders receiving the benefits of CR

\$11.000.000 Cost savings Lives saved



This study demonstrated the feasibility of a statewide collaboration centered around the goal of equitably improving CR enrollment for all eligible patients. Future work will seek to continuously improve and evaluate the impact of this consortium on CR participation in Michigan.





### low participation in CR

- ✓ A 2020 report : participation in CR increased in post PCI ,CABG 31% in 1997 to 55% in 2020.
- ✓ For AMI with PCI : increased from 21 to 33%.
- ✓ For AMI without PCI : **Dropped from 11% to 7%.**
- ✓ Overall, only 24% of eligible patients participated in CR in 2020.
- only 24% of eligible patients who began cardiac rehabilitation did so within 21 days after the qualifying event,
- ✓ only **27% completed** a full course of CR .

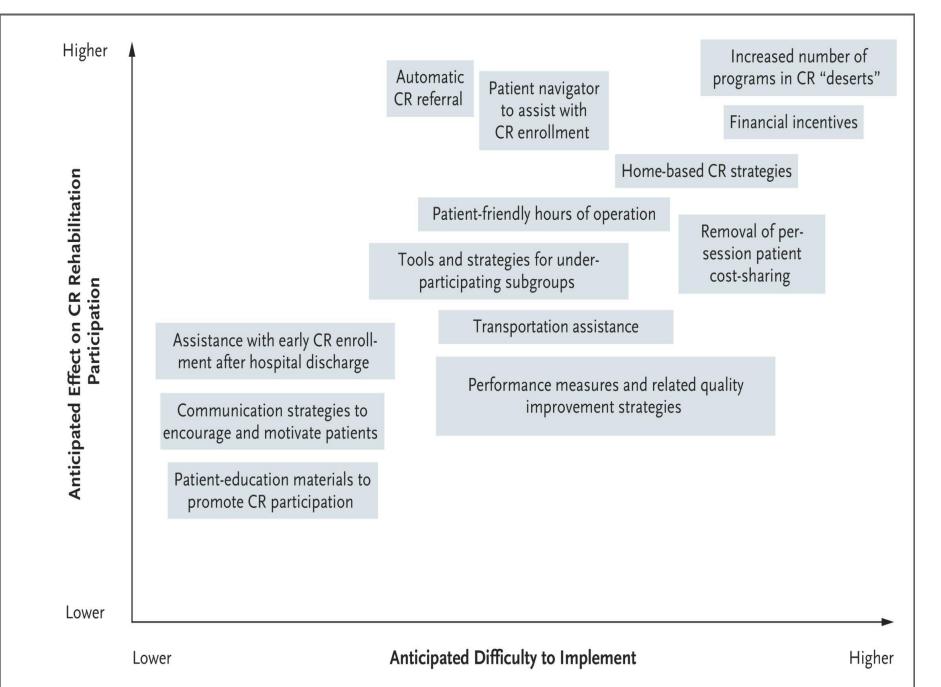
### low participation disparities in CR

- ✓ disparities are most :women, older patients, racial or ethnic minority groups, patients in lower
   Socioeconomic groups, and those living in areas with limited numbers of cardiac rehabilitation programs.
- ✓ Only 18.9% of women, 9.8% of patients older than 85 years of age, 13.6% of non-Hispanic Black patients, 13.2% of Hispanic patients participate in CR

✓ Although 39% of eligible patients participate CR in the West North Central Census Division, only 20% participate in other regions of the country.

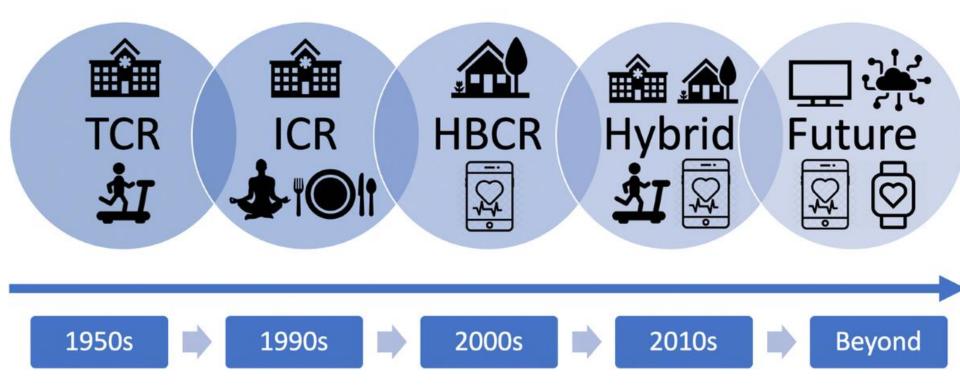
### **Discovery of effective solutions**

- ✓ automatic referral systems and patient navigators. (boost from 30 to 74%).
- ✓ the capacity of existing CR programs in USA is low (only sufficient for 37% of eligible patients)
- Financial and insurance constraints are potentially correctable barriers doubling of the program completion rate )
- ✓ **national** clinical practice guidelines (70%)
- Quality improved strategy



### **Home-Based Cardiac Rehabilitation**

### **Evolution of Cardiac Rehabilitation**

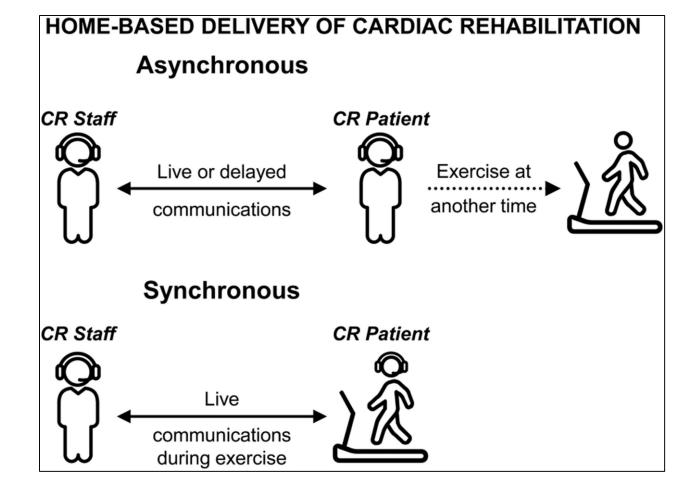


TCR = traditional cardiac rehabilitation (CR), ICR = intensive CR, HBCR = home-based CR

### **Home-Based Cardiac Rehabilitation**

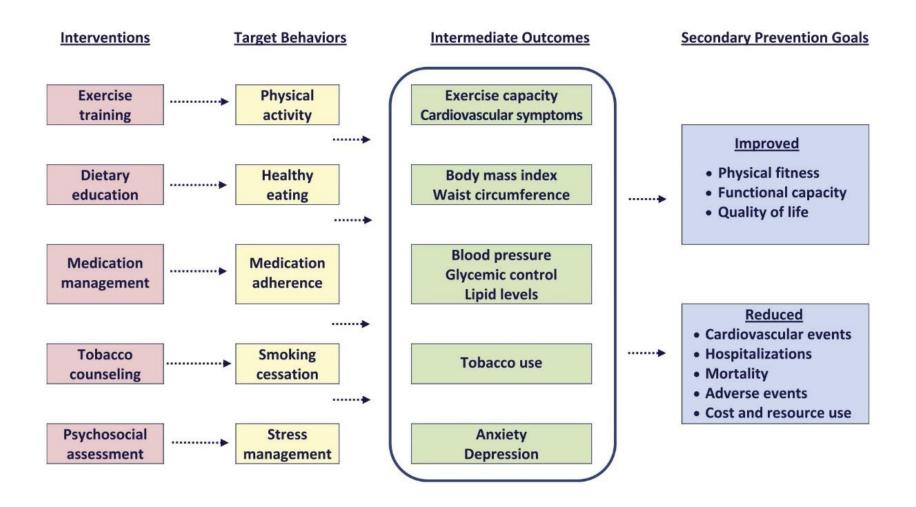
- ✓ the same clinical components and trained personnel
- ✓ differing only in the location where the program occurs
- ✓ Patients communicate with CR sf members through telephone, video, or other messaging options either
- ✓ Hybrid programs





 ✓ when they are exercising (synchronous communication) or at a time when they are not exercising (asynchronous communication).

# Structure, process, and outcome metrics for home-based CR



### **Benefits of home-based CR**

✓ Adherence to HBCR higher than CBCR.

✓ Mortality was 36% lower among patients who chose HBCR than no CR

✓ The cost effectiveness of HBCR is favorable.

# **Future Directions**

## **Future Directions**

- ✓ an array of tools and strategies to help deliver effective CR.
- ✓ in various locations from centers to homes to anywhere (at work, traveling,...)
- new intervention strategies and interactive tools, including wearable technologies....
- ✓ expanded to other CVD (cardio-oncology ,AF ,Congenital HD)
- ✓ Before procedure (prehabilitation)

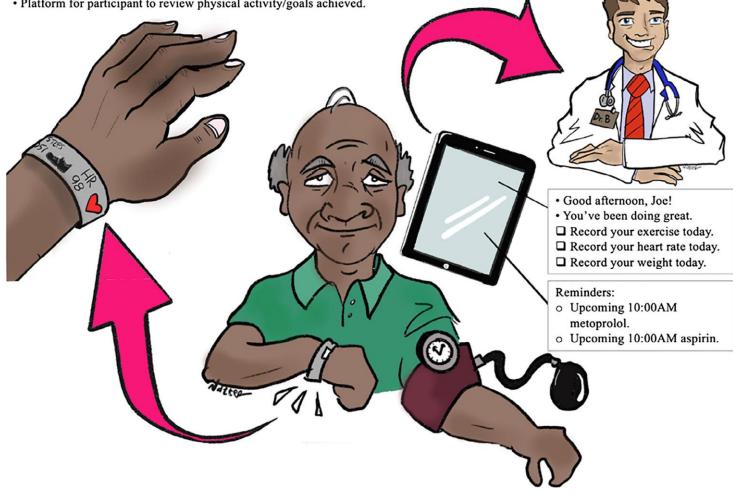
# Future

# state of "**new and improved**" — CR with **high value** and **high utilization**.



#### mHealth CR enables:

- Frequent capture of physiologic metrics.
- · Facilitated electronic communication with exercise therapist.
- Access to online educational materials (e.g. dietary guidelines).
- Platform for participant to review physical activity/goals achieved.



Conclusions

به طور خلاصه توانبخشی قلبی پیشگیری ثانویه مبتنی بر شواهد را پس از یک رویداد قلبی عروقی برای بیماران فراهم می کند.

اما در صد مشارکت بیماران با وجود پیشرفت روز افزون این برنامه بسیار پایین است و باید تمامی گروه هایی که با بیماران در ارتباط میباشند، در جهت استقبال هرچه بیشتر بیماران از این برنامه به وسیله تعدیل هزینه ها و همچنین فراهم آوردن دسترسی آسان و راه اندازی توانبخشی در منزل و سایر روش ها برنامه ریزی و کوشش نمایند.









